

Have Your Taxes Filed For Free!

If you earned less than \$85K in 2023 and had no business losses or rental income, you qualify!

ITEMS NEEDED FOR TAX PREPARATION:

IDENTIFICATION - NO COPIES

- ☐ Driver's License
- ☐ California ID
- ☐ Military ID
- ☐ Social Security Cards - For you and all dependents you can claim.

INCOME AND EARNINGS

- ☐ W-2 Forms
- ☐ 1099 Forms
- ☐ Self-Employment Income
- ☐ Unemployment Income

EDUCATION EXPENSES

- ☐ 1098 Forms
- ☐ Receipts for Books and other qualified education expenses.

Reminders:

- ✓ Bring previous year's tax documents.
- ✓ For Direct Deposit, you must bring a blank check.

CHILDCARE EXPENSES

- ☐ Proof of Childcare Expenses

HEALTH INSURANCE EXPENSES

- ☐ 1095 Forms A, B, or C
- ☐ 3895 Form
- ☐ Exemption Notification
- ☐ Out of Pocket Medical Expenses

IF YOU PURCHASED OR OWN A HOME

- ☐ 1098 Statements
- ☐ HUD-1 Form

MISCELLANEOUS

- ☐ Charitable Contributions
- ☐ Vehicle Registration
- ☐ Work Related Expenses

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